

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC Section 301(c)(2)- Basis reduction for distributions in excess of Earnings & Profits.

IRC Section 316(b)(4)-Special rule for allocation of distributions in excess of E&P for fiscal year RIC.

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

This action is effective on the distribution date listed in the attachment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Kevin Cook

Date ▶ 1/15/16

Print your name ▶ Kevin Cook

Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Description	CUSIP	Ticker	Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Taxable Distributions Per Share	NonTaxable Distributions Per Share
(Fund Name)		Symbol						
MainStay High Yield Corporate Bond	56062F376	MYHCX	1/29/2015	1/30/2015	1/30/2015	0.025700000	0.020712735	0.004987265
MainStay High Yield Corporate Bond	56062F376	MYHCX	2/26/2015	2/27/2015	2/27/2015	0.025700000	0.020711585	0.004988415
MainStay High Yield Corporate Bond	56062F376	MYHCX	3/30/2015	3/31/2015	3/31/2015	0.025700000	0.020706043	0.004993957
MainStay High Yield Corporate Bond	56062F376	MYHCX	4/29/2015	4/30/2015	4/30/2015	0.025700000	0.020707476	0.004992524
MainStay High Yield Corporate Bond	56062F376	MYHCX	5/28/2015	5/29/2015	5/29/2015	0.025700000	0.020699188	0.005000812
MainStay High Yield Corporate Bond	56062F376	MYHCX	6/29/2015	6/30/2015	6/30/2015	0.025700000	0.020687118	0.005012882
MainStay High Yield Corporate Bond	56062F376	MYHCX	7/30/2015	7/31/2015	7/31/2015	0.025700000	0.020687465	0.005012535
MainStay High Yield Corporate Bond	56062F376	MYHCX	8/28/2015	8/31/2015	8/31/2015	0.025700000	0.020686069	0.005013931
MainStay High Yield Corporate Bond	56062F376	MYHCX	9/29/2015	9/30/2015	9/30/2015	0.025700000	0.020685253	0.005014747
MainStay High Yield Corporate Bond	56062F376	MYHCX	10/29/2015	10/30/2015	10/30/2015	0.025700000	0.020682677	0.005017323
MainStay High Yield Corporate Bond	56062F400	MKHCX	1/29/2015	1/30/2015	1/30/2015	0.025700000	0.020712735	0.004987265
MainStay High Yield Corporate Bond	56062F400	MKHCX	2/26/2015	2/27/2015	2/27/2015	0.025700000	0.020711585	0.004988415
MainStay High Yield Corporate Bond	56062F400	MKHCX	3/30/2015	3/31/2015	3/31/2015	0.025700000	0.020706043	0.004993957
MainStay High Yield Corporate Bond	56062F400	MKHCX	4/29/2015	4/30/2015	4/30/2015	0.025700000	0.020707476	0.004992524
MainStay High Yield Corporate Bond	56062F400	MKHCX	5/28/2015	5/29/2015	5/29/2015	0.025700000	0.020699188	0.005000812
MainStay High Yield Corporate Bond	56062F400	MKHCX	6/29/2015	6/30/2015	6/30/2015	0.025700000	0.020687118	0.005012882
MainStay High Yield Corporate Bond	56062F400	MKHCX	7/30/2015	7/31/2015	7/31/2015	0.025700000	0.020687465	0.005012535
MainStay High Yield Corporate Bond	56062F400	MKHCX	8/28/2015	8/31/2015	8/31/2015	0.025700000	0.020686069	0.005013931
MainStay High Yield Corporate Bond	56062F400	MKHCX	9/29/2015	9/30/2015	9/30/2015	0.025700000	0.020685253	0.005014747
MainStay High Yield Corporate Bond	56062F400	MKHCX	10/29/2015	10/30/2015	10/30/2015	0.025700000	0.020682677	0.005017323
MainStay High Yield Corporate Bond	56062F772	MHCAX	1/29/2015	1/30/2015	1/30/2015	0.029700000	0.024712735	0.004987265
MainStay High Yield Corporate Bond	56062F772	MHCAX	2/26/2015	2/27/2015	2/27/2015	0.029700000	0.024711585	0.004988415
MainStay High Yield Corporate Bond	56062F772	MHCAX	3/30/2015	3/31/2015	3/31/2015	0.029700000	0.024706043	0.004993957
MainStay High Yield Corporate Bond	56062F772	MHCAX	4/29/2015	4/30/2015	4/30/2015	0.029700000	0.024707476	0.004992524
MainStay High Yield Corporate Bond	56062F772	MHCAX	5/28/2015	5/29/2015	5/29/2015	0.029700000	0.024699188	0.005000812
MainStay High Yield Corporate Bond	56062F772	MHCAX	6/29/2015	6/30/2015	6/30/2015	0.029700000	0.024687118	0.005012882
MainStay High Yield Corporate Bond	56062F772	MHCAX	7/30/2015	7/31/2015	7/31/2015	0.029700000	0.024687465	0.005012535
MainStay High Yield Corporate Bond	56062F772	MHCAX	8/28/2015	8/31/2015	8/31/2015	0.029700000	0.024686069	0.005013931
MainStay High Yield Corporate Bond	56062F772	MHCAX	9/29/2015	9/30/2015	9/30/2015	0.029700000	0.024685253	0.005014747
MainStay High Yield Corporate Bond	56062F772	MHCAX	10/29/2015	10/30/2015	10/30/2015	0.029700000	0.024682677	0.005017323
MainStay High Yield Corporate Bond	56062X344	MHHRX	1/29/2015	1/30/2015	1/30/2015	0.030400000	0.025412735	0.004987265
MainStay High Yield Corporate Bond	56062X344	MHHRX	2/26/2015	2/27/2015	2/27/2015	0.030400000	0.025411585	0.004988415
MainStay High Yield Corporate Bond	56062X344	MHHRX	3/30/2015	3/31/2015	3/31/2015	0.030400000	0.025406043	0.004993957
MainStay High Yield Corporate Bond	56062X344	MHHRX	4/29/2015	4/30/2015	4/30/2015	0.030400000	0.025407476	0.004992524
MainStay High Yield Corporate Bond	56062X344	MHHRX	5/28/2015	5/29/2015	5/29/2015	0.030400000	0.025399188	0.005000812
MainStay High Yield Corporate Bond	56062X344	MHHRX	6/29/2015	6/30/2015	6/30/2015	0.030400000	0.025387118	0.005012882
MainStay High Yield Corporate Bond	56062X344	MHHRX	7/30/2015	7/31/2015	7/31/2015	0.030400000	0.025387465	0.005012535
MainStay High Yield Corporate Bond	56062X344	MHHRX	8/28/2015	8/31/2015	8/31/2015	0.030400000	0.025386069	0.005013931
MainStay High Yield Corporate Bond	56062X344	MHHRX	9/29/2015	9/30/2015	9/30/2015	0.030400000	0.025385253	0.005014747
MainStay High Yield Corporate Bond	56062X344	MHHRX	10/29/2015	10/30/2015	10/30/2015	0.030400000	0.025382677	0.005017323
MainStay High Yield Corporate Bond	56062X476	MHHIX	1/29/2015	1/30/2015	1/30/2015	0.029900000	0.024912735	0.004987265
MainStay High Yield Corporate Bond	56062X476	MHHIX	2/26/2015	2/27/2015	2/27/2015	0.029900000	0.024911585	0.004988415
MainStay High Yield Corporate Bond	56062X476	MHHIX	3/30/2015	3/31/2015	3/31/2015	0.029900000	0.024906043	0.004993957
MainStay High Yield Corporate Bond	56062X476	MHHIX	4/29/2015	4/30/2015	4/30/2015	0.029900000	0.024907476	0.004992524
MainStay High Yield Corporate Bond	56062X476	MHHIX	5/28/2015	5/29/2015	5/29/2015	0.029900000	0.024899188	0.005000812
MainStay High Yield Corporate Bond	56062X476	MHHIX	6/29/2015	6/30/2015	6/30/2015	0.029900000	0.024887118	0.005012882
MainStay High Yield Corporate Bond	56062X476	MHHIX	7/30/2015	7/31/2015	7/31/2015	0.029900000	0.024887465	0.005012535
MainStay High Yield Corporate Bond	56062X476	MHHIX	8/28/2015	8/31/2015	8/31/2015	0.029900000	0.024886069	0.005013931
MainStay High Yield Corporate Bond	56062X476	MHHIX	9/29/2015	9/30/2015	9/30/2015	0.029900000	0.024885253	0.005014747
MainStay High Yield Corporate Bond	56062X476	MHHIX	10/29/2015	10/30/2015	10/30/2015	0.029900000	0.024882677	0.005017323